



Equities at a Glance

NSE All Share

	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	29,668.73	-1.85%	-3.76%	-4.42%	-5.61%	-27.19%
Market Cap (N billions)	11,143.80	-1.85%	-3.87%	-4.53%	-4.92%	-24.29%
Volume Traded (millions)	542.19	44.22%	4,826.80	2,642.20	23,209.86	78,119.52
Value Traded (N millions)	5,662.65	24.84%	19,834.43	13,877.28	222,545.03	911,130.84
NGN/USD	360.55	0.07%	-0.04%	-0.04%	-0.95%	0.11%
NSEASI (\$)	82.29	-1.91%	-3.73%	-4.39%	-4.71%	-27.27%
Market Cap (\$ millions)	30,907.78	-1.91%	-3.84%	-4.49%	-4.02%	-24.38%

Index Performance

ARM Sector Indices	1 Day Return	1 Wk Return	3 Month Return	6 Month Return	QTD Return	YTD Return	52 Wk Return	52 Wk Volatility (SD)	52 Wk Max Drawdown
BANKING	-4.10%	-5.70%	-2.27%	-7.03%	-5.38%	-4.99%	-25.07%	1.23%	-4.57%
BREWERS	2.55%	-8.92%	-22.59%	-30.19%	-8.67%	-27.02%	-52.11%	1.87%	-7.31%
CEMENT	-1.68%	-0.38%	2.06%	-6.63%	-0.76%	-0.07%	-26.69%	1.70%	-8.31%
PERSONAL CARE	0.00%	-7.02%	-8.96%	-21.61%	-6.65%	-9.37%	-45.72%	1.88%	-6.29%
CONSTRUCTION	0.00%	0.00%	10.66%	8.88%	0.00%	20.15%	3.76%	1.33%	-6.44%
FOOD	1.77%	-3.06%	-1.56%	2.13%	-6.73%	-2.87%	-8.27%	1.61%	-6.86%
INSURANCE	-0.47%	-0.45%	0.35%	2.69%	-0.15%	1.35%	-5.96%	0.85%	-2.55%
OIL& GAS	0.24%	6.23%	-10.08%	-3.59%	-5.60%	-10.11%	-25.49%	1.71%	-7.89%
REAL ESTATE	0.00%	0.00%	-0.73%	-0.28%	0.00%	-0.70%	-3.84%	0.17%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.58%	-2.98%	-2.92%	-8.39%	-3.98%	-5.14%	-26.11%	0.97%	-3.76%
Mid Cap (Mid 30%)	-0.91%	-3.94%	-0.84%	1.57%	-3.61%	-2.22%	-19.32%	0.71%	-2.49%
Small Cap (Bottom 60%)	0.22%	-1.86%	-18.08%	-22.10%	-1.54%	-18.58%	-50.45%	5.21%	-20.91%

Coverage Performance																
		Market Cap. (N'mln)	Closing Price	1 day Return	1 week Return	3-month Return	6-month Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	169,228.64	5.85	-10.00%	-8.59%	-4.88%	-27.33%	-50.42%	-9.30%	-13.97%	6.50	5.85	7.10	5.30	12.00	5.30
FBN Holdings	31-Dec	263,830.40	7.35	-6.96%	-8.70%	-5.77%	-19.23%	-39.51%	-10.37%	-7.55%	8.00	7.35	8.45	7.05	13.45	6.80
FCMB	31-Dec	34,654.74	1.75	-7.89%	-9.79%	6.06%	-2.23%	-26.47%	-5.91%	-7.41%	1.90	1.75	2.41	1.60	2.63	1.32
Guaranty Trust Bank	31-Dec	1,030,091.27	35.00	-2.78%	-2.78%	6.22%	-4.63%	-20.99%	-2.91%	1.60%	36.00	35.00	38.95	31.30	45.65	31.30
StanbicBTC HOLDCO	31-Dec	462,500.00	46.25	0.00%	0.54%	0.54%	8.82%	-5.61%	0.54%	-3.55%	46.25	46.05	48.50	45.00	53.25	41.00
United Bank For Africa	31-Dec	207,782.74	6.30	-16.00%	-18.71%	-19.23%	-24.10%	-46.38%	-18.18%	-18.18%	7.70	6.30	8.20	6.30	11.90	6.30
Union Bank	31-Dec	112,623.11	6.65	0.00%	-6.34%	9.92%	30.39%	-4.32%	0.00%	18.75%	6.65	6.65	7.25	5.60	7.25	4.85
Wema Bank	31-Dec	28,826.51	0.73	-5.19%	0.00%	19.67%	25.86%	-20.65%	-5.19%	15.87%	0.77	0.70	1.03	0.58	1.03	0.50
Zenith Bank	31-Dec	640,488.47	20.40	-4.23%	-7.27%	-10.13%	-6.42%	-25.41%	-6.42%	-11.50%	21.90	20.40	26.00	20.30	28.90	19.60
Ecobank	31-Dec	191,432.45	12.00	-4.00%	-8.05%	-14.29%	-32.77%	-26.61%	-9.09%	-14.29%	12.75	12.00	15.00	12.00	22.15	12.00
Fidelity Bank	31-Dec	54,182.87	1.87	3.31%	-18.70%	-4.59%	3.31%	-27.24%	-9.22%	-7.88%	1.90	1.81	2.78	1.80	2.78	1.51
Sterling Bank	31-Dec	71,400.24	2.48	3.77%	3.77%	26.53%	65.33%	42.53%	3.33%	30.53%	2.48	2.39	2.50	1.90	2.50	1.22
BREWERIES																
Guinness	30-Jun	94,042.72	62.45	0.00%	0.00%	-13.26%	-19.99%	-39.95%	0.00%	-13.26%	62.45	62.45	72.00	62.45	104.00	62.45
Nigerian Breweries	31-Dec	475,746.05	60.00	5.45%	-10.45%	-23.76%	-32.58%	-53.49%	-10.11%	-29.82%	63.00	56.90	83.20	56.90	130.00	56.90
International Breweries	31-Mar	76,669.37	23.50	-9.62%	-9.62%	-25.40%	-27.69%	-56.80%	-9.62%	-22.95%	26.00	23.50	31.50	23.50	54.00	23.50
CEMENT & CONSTRUCTION																
Dangote Cement	31-Dec	3,237,696.41	190.00	-1.55%	0.00%	2.15%	-5.05%	-24.30%	-0.52%	0.16%	193.00	190.00	197.00	170.00	260.00	170.00
C.C.N.N.	31-Dec	20,358.18	16.20	-9.75%	-19.00%	-12.20%	-30.17%	-13.37%	-18.59%	-16.49%	17.95	16.20	26.90	16.20	31.35	15.70
Lafarge	31-Dec	63,028.44	11.50	-5.74%	-11.20%	0.00%	-50.00%	-73.86%	-5.74%	-7.63%	12.20	11.50	13.40	11.30	46.60	11.30
Julius Berger	31-Dec	36,300.00	27.50	0.00%	0.00%	18.28%	15.06%	6.18%	0.00%	36.82%	27.50	27.50	28.40	22.10	30.00	20.10
UACN Property DevCo	31-Dec	2,282.50	1.66	0.00%	0.00%	-13.54%	-5.68%	-44.67%	0.00%	-13.09%	1.66	1.66	1.95	1.51	3.05	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	38,910.68	9.80	0.00%	-2.00%	-20.33%	-21.91%	-58.21%	0.00%	-19.01%	9.80	9.80	13.45	9.50	23.45	9.00
Unilever	31-Dec	135,063.68	35.70	0.00%	-8.46%	-3.51%	-20.67%	-35.09%	-8.46%	-3.51%	39.00	35.70	47.00	33.75	59.80	33.75
Glaxo Smithkline	31-Dec	12,138.15	10.15	0.00%	-6.02%	-22.22%	-30.00%	-70.88%	-6.02%	-30.00%	10.15	10.15	14.50	10.15	34.15	10.15
FOOD & BEVERAGES																
Cadbury	31-Dec	18,782.02	10.00	0.00%	-10.71%	-0.50%	8.11%	-31.03%	0.00%	0.00%	10.00	10.00	12.10	9.65	14.50	9.00
Dangote Flour Mills	30-Sep	42,500.00	8.50	-5.56%	-22.73%	27.82%	17.24%	-38.18%	-16.67%	24.09%	9.20	8.50	12.05	5.60	14.20	5.50
Dangote Sugar	31-Dec	170,400.00	14.20	-5.33%	0.00%	-2.41%	-2.07%	-32.38%	0.00%	-6.89%	15.00	14.20	15.50	13.50	22.25	12.45
Flour Mills	31-Mar	46,055.36	17.55	0.00%	-2.50%	-19.68%	-11.14%	-52.31%	-2.50%	-24.03%	18.00	17.55	22.20	17.55	37.00	15.25
Nestle	31-Dec	1,149,351.57	1,450.00	3.57%	-3.20%	-1.69%	3.57%	5.07%	-8.23%	-2.36%	1,450.00	1,400.00	1,600.00	1,400.00	1,617.10	1,350.00
Honeywell	31-Mar	9,199.03	1.16	0.00%	-3.33%	-1.69%	-20.00%	-49.57%	-3.33%	-9.38%	1.20	1.16	1.40	1.09	2.85	1.00
UACN	31-Dec	14,598.57	7.60	-0.65%	-2.56%	-20.83%	-28.97%	-55.81%	-5.00%	-22.05%	7.70	7.60	9.60	7.60	18.00	7.60
OIL& GAS																
Forte Oil	31-Dec	32,496.90	24.95	0.00%	-9.93%	-18.73%	16.59%	-40.45%	-9.93%	-13.07%	27.70	24.95	30.70	24.95	47.70	17.30
Conoil Plc	31-Dec	15,960.90	23.00	0.00%	0.00%	-1.08%	5.02%	-31.24%	0.00%	-1.08%	23.00	23.00	23.25	23.00	33.45	20.25
Mobil Oil	31-Dec	64,185.96	178.00	0.00%	4.71%	-3.68%	1.60%	-2.73%	0.00%	-4.04%	178.00	178.00	188.00	165.00	200.00	150.00
Oando	31-Dec	57,766.17	4.80	2.13%	-15.79%	0.00%	-4.00%	-19.87%	-15.04%	-4.00%	5.10	4.70	7.25	4.15	9.60	4.15
MRS Oil	31-Dec	5,295.66	20.85	0.00%	0.00%	-18.87%	-26.97%	-26.46%	0.00%	-18.87%	20.85	20.85	25.70	20.85	36.05	20.85
Total	31-Dec	66,546.28	196.00	0.00%	0.00%	-3.45%	7.10%	-21.29%	0.00%	-3.45%	196.00	196.00	223.30	190.00	249.00	177.60
Eterna Oil	31-Dec	5,673.03	4.35	-9.38%	-7.45%	-7.45%	-30.40%	-27.62%	-17.92%	-7.45%	4.80	4.35	5.30	3.95	7.26	3.95
SEPLAT	31-Dec	326,453.08	590.00	0.00%	9.26%	-7.81%	-6.35%	-11.29%	0.00%	-7.81%	590.00	590.00	640.00	520.00	769.00	520.00
INSURANCE																
AIICO Insurance	31-Dec	5,632.13	0.64	-9.86%	-14.67%	0.00%	-16.88%	1.59%	-9.86%	1.59%	0.71	0.64	0.78	0.60	0.99	0.57
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	0.00%	35.46%	6.70%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	36,173.46	6.15	0.00%	0.82%	0.82%	18.73%	47.48%	0.82%	8.85%	6.15	6.10	6.80	5.30	6.80	4.17
Mansard	31-Dec	23,100.00	2.20	0.00%	0.00%	20.22%	12.82%	-8.33%	0.00%	20.22%	2.20	2.20	2.20	1.80	2.80	1.73
Prestige Assurance	31-Dec	3,035.06	0.55	0.00%	0.00%	10.00%	5.77%	27.91%	0.00%	10.00%	0.55	0.55	0.55	0.50	0.85	0.43
AGRICULTURE																
Okomu Oil	31-Dec	76,312.80	80.00	0.00%	0.00%	4.99%	3.90%	10.04%	0.00%	4.99%	80.00	80.00	85.00	76.20	94.20	70.10
Presco	31-Dec	62,750.00	62.75	0.00%	1.21%	-1.95%	10.96%	-12.85%	0.00%	-1.95%	62.75	62.75	75.00	60.00	75.60	53.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
NIGERIAN BREW. PLC.	60.00	5.45%	IKEJA HOTEL PLC	2.26	32.16%	SOVEREIGN TRUST INSURANCE PLC	0.23	15.00%	ASSOCIATED BUS COMPANY PLC	0.53	82.76%	CUSTODIAN AND ALLIED INSURANCE PLC	6.15	47.48%
CORNERSTONE INSURANCE COMPANY PLC.	0.21	5.00%	C & I LEASING PLC.	7.99	9.90%	BERGER PAINTS PLC	9.05	9.70%	IKEJA HOTEL PLC	2.26	47.71%	STERLING BANK PLC.	2.48	42.53%
SOVEREIGN TRUST INSURANCE PLC	0.23	4.55%	NATIONAL SALT CO. NIG. PLC	20.00	9.89%	UNITY BANK PLC	0.86	7.50%	JULIUS BERGER NIG. PLC.	27.50	36.82%	LEARN AFRICA PLC.	1.33	37.11%
STERLING BANK PLC.	2.48	3.77%	BERGER PAINTS PLC	9.05	9.70%	N.E.M INSURANCE CO (NIG) PLC.	2.33	4.95%	ROYAL EXCHANGE PLC.	0.29	31.82%	PRESTIGE ASSURANCE CO. PLC.	0.55	27.91%
NESTLE NIGERIA PLC.	1,450.00	3.57%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	590.00	9.26%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	RED STAR EXPRESS PLC	5.50	30.95%	IKEJA HOTEL PLC	2.26	26.97%
FIDELITY BANK PLC	1.87	3.31%	ASSOCIATED BUS COMPANY PLC	0.53	8.16%	STERLING BANK PLC.	2.48	3.33%	STERLING BANK PLC.	2.48	30.53%	DIAMOND BANK PLC	2.42	26.70%
OANDO PLC	4.80	2.13%	N.E.M INSURANCE CO (NIG) PLC.	2.33	4.95%	CUSTODIAN AND ALLIED INSURANCE PLC	6.15	0.82%	DANGOTE FLOUR MILLS PLC	8.50	24.09%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.52	20.00%
LIVESTOCK FEEDS PLC.	0.58	1.75%	MOBIL OIL NIG PLC.	178.00	4.71%	StanbicBTC Holdco PLC	46.25	0.54%	MANSARD	2.20	20.22%	SOVEREIGN TRUST INSURANCE PLC	0.23	15.00%
IKEJA HOTEL PLC	2.26	0.00%	SOVEREIGN TRUST INSURANCE PLC	0.23	4.55%	AFRICA PRUDENTIAL	3.82	0.53%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	19.05%	VITAFOAM NIG PLC.	3.57	11.56%
N.E.M INSURANCE CO (NIG) PLC.	2.33	0.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	CHAMS PLC	0.20	0.00%	UNION BANK NIG.PLC.	6.65	18.75%	OKOMU OIL PALM PLC.	80.00	10.04%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
FBNH	7.35	-6.96%	CUTIX PLC.	1.80	-11.33%	FORTE OIL PLC.	24.95	-9.93%	U A C N PLC.	7.60	-22.05%	U A C N PLC.	7.60	-55.81%
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.25	-7.41%	AIICO INSURANCE PLC.	0.64	-14.67%	NIGERIAN BREW. PLC.	60.00	-10.11%	INTERNATIONAL BREWERIES PLC.	23.50	-22.95%	INTERNATIONAL BREWERIES PLC.	23.50	-56.80%
FIRST CITY MONUMENT BANK PLC.	1.75	-7.89%	OANDO PLC	4.80	-15.79%	FBNH	7.35	-10.37%	FLOUR MILLS NIG. PLC.	17.55	-24.03%	P Z CUSSONS NIGERIA PLC.	9.80	-58.21%
LINKAGE ASSURANCE PLC	0.50	-9.09%	MUTUAL BENEFITS ASSURANCE PLC.	0.20	-16.67%	OANDO PLC	4.80	-15.04%	NIGERIAN BREW. PLC.	60.00	-29.82%	CHAMS PLC	0.20	-58.33%
ETERNA PLC.	4.35	-9.38%	FIDELITY BANK PLC	1.87	-18.70%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.25	-16.67%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	10.15	-30.00%	SECURE ELECTRONIC TECHNOLOGY PLC	0.20	-58.33%
INTERNATIONAL BREWERIES PLC.	23.50	-9.62%	U B A PLC	6.30	-18.71%	DANGOTE FLOUR MILLS PLC	8.50	-16.67%	LINKAGE ASSURANCE PLC	0.50	-30.56%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%
CEMENT CO. OF NORTH.NIG. PLC	16.20	-9.75%	BETA GLASS CO PLC.	58.35	-18.90%	ETERNA PLC.	4.35	-17.92%	E-TRANZACT INTERNATIONAL PLC	2.64	-33.16%	UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%
AIICO INSURANCE PLC.	0.64	-9.86%	CEMENT CO. OF NORTH.NIG. PLC	16.20	-19.00%	U B A PLC	6.30	-18.18%	CHAMPION BREW. PLC.	1.32	-33.67%	JAPaul OIL & MARITIME SERVICES PLC	0.20	-62.26%
ACCESS BANK PLC.	5.85	-10.00%	DANGOTE FLOUR MILLS PLC	8.50	-22.73%	CEMENT CO. OF NORTH.NIG. PLC	16.20	-18.59%	ACADEMY PRESS PLC.	0.33	-34.00%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	10.15	-70.88%
U B A PLC	6.30	-16.00%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.25	-24.24%	BETA GLASS CO PLC.	58.35	-18.90%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%	LAFARGE WAPCO PLC.	11.50	-73.86%

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